

Stanford University Rates

FACILITIES & ADMINISTRATIVE COST RATES *(Predetermined)*:

Fiscal Year	Organized Research		Sponsored Instruction		Other Spon Activity		Animal Care	Date Signed
	On	Off *	On	Off	On	Off		
FY10	60.00%	30.00%	54.00%	26.50%	32.50%	26.60%	81.00%	10/10/2008
FY09	60.00%	30.00%	44.30%	26.50%	32.00%	26.60%	79.00%	10/10/2008
FY08	58.00%	30.00%	42.00%	26.60%	36.50%		78.00%	8/31/2006
FY07	56.50%	30.00%	41.50%	26.60%	36.50%		78.00%	8/31/2006
FY06	56.00%	28.00%	40.00%	27.00%	35.40%		76.50%	7/1/2004
FY05	57.00%	28.00%	40.00%	27.00%	35.40%		76.50%	7/1/2004
FY04	60.00%	30.00%	43.00%	27.30%	33.00%		77.50%	9/18/2002
FY03	58.00%	30.00%	43.00%	27.30%	33.00%		77.00%	9/18/2002
FY02	57.00%	30.00%	40.00%	27.00%	26.00%		79.00%	7/6/2000
FY01	57.00%	30.00%	40.00%	27.00%	26.00%		77.70%	7/6/2000
FY00	56.40%	30.00%	41.00%	27.20%	27.20%		77.70%	10/4/99
FY99	55.30%	30.10%	38.50%	27.20%	24.70%		77.70%	6/28/99
FY98	55.00%	29.60%	37.50%	27.00%	24.00%		77.70%	6/9/98

* [Off Campus](#) explanation.

Questions? Contact [Thomas Wong](#) (3-9020)

Additional Information on F&A Rates:

- The **non-federal Clinical Trials rate** is 25%
- [F&A and Fringe Benefits Rates Agreements](#) is a website containing PDF files of Stanford ONR Rate Agreements.
- When submitting proposals to the California Institute for Regenerative Medicine (CIRM), contact [Thomas Wong](#) 723-9020, or [Kathleen Thompson](#) 725-0661 (School of Medicine) for the appropriate F&A Rates.
- Check the [Rate Announcements and Application page](#) to find provisional FY09 & FY10 F&A rates, historical rates, and to see how the University applies F&A rates.
- [How CMA develops F&A rates](#)
- [Application of the \\$5,000 Capitalization Threshold By Expenditure Type beginning 9/01/03 \(FY04\)](#)
- [VSC Cost Transfer Guidelines](#) provides the process to transfer costs for the Animal Care expenditure types 58710 and 58720.
- [Burden Expenditure Type Mapping](#) is an excel spreadsheet identifying how expenditure types are subject to the above rates. If you have questions, please contact [Jesse Charlton](#), RAPC.

Stanford University Rates

FRINGE BENEFIT RATES

Fiscal Year	Regular	Post Docs	Graduate RA/TA	Contingent	TGP
FY10	30.60%	21.60%	5.00%	8.50%	1.40%
FY09	28.10%	20.70%	4.60%	7.70%	1.75%
FY08	27.90%	20.80%	4.00%	7.60%	1.75%
FY07	29.70%	20.10%	3.80%	8.40%	1.75%
FY06	30.50%	18.40%	3.70%	8.50%	1.45%
FY05	30.50%	19.10%	3.40%	8.90%	1.20%
FY04	29.00%	18.70%	3.50%	9.10%	1.20%
FY03	24.80%	14.80%	3.30%	8.10%	1.20%
FY02	24.00%	11.60%		8.10%	1.45%
FY01	24.10%	13.50%		8.50%	1.45%
FY00	24.10%	13.20%		8.40%	1.45%
FY99	24.80%	13.60%		8.40%	
FY98	25.30%	15.60%		8.40%	

Questions? Contact [Stella Hu](#) (5-7437) or [Thomas Wong](#) (3-9020)

Additional Information on Fringe Benefit Rates:

- [F&A and Fringe Benefits Rates Agreements](#) is a website containing PDF files of Stanford ONR Rate Agreements.
- For more information on the Final FY2005 Fringe Rates, please read : [FY05 Fringe Rates](#)
- The Graduate Student Research Assistant/Teaching Assistant fringe rate effective Sept 1, 2003, is used to pay for part of the health insurance benefit for graduate student research and teaching assistants, see an article in the [Stanford Report dated April 10, 2002](#), or contact [Ann George](#), DoR or [Stella Hu](#) in CMA.
- How CMA develops the Fringe rates, click on [Fringe Benefits](#).
- The Tuition Grant Program (TGP) assists eligible employees to pay for their dependent children's undergraduate college education by submitting payments directly to accredited colleges and universities toward the cost of the child(ren)'s tuition. TGP policies are set forth in the [Administrative Guide Memo 27.4](#). For additional information, contact Human Resources 736-2985. Information about the Tuition Grant Program itself can be found on the the [Stanford HR Website](#).

Stanford University Rates

VACATION ACCRUAL / DISABILITY SICK LEAVE RATES

(Include these rates in your [Budget Justification](#) but not in your Budget/Forecast)

Fiscal Year	Exempt	Non Exempt	Bargaining Unit
FY10	8.60%	7.20%	7.20%
FY09	8.70%	7.25%	7.25%
FY08	8.85%	7.50%	7.50%
FY07	8.65%	7.35%	7.35%
FY06	8.60%	7.15%	7.15%
FY05	8.80%	7.40%	7.40%
FY04	8.65%	7.45%	7.45%

Questions? Contact [Stella Hu](#) (5-7437) or [Thomas Wong](#) (3-9020)

- [Vacation Charges Resource Page](#)

OTHER RATES

Fiscal Year	Graduate Student Stipend	Infrastructure**	SIP
FY09	5.50%	8.0%	4.6%
FY08	5.25%	8.0%	4.6%
FY07	5.25%	8.0%	4.6%
FY06	5.00%	8.0%	4.6%
FY05	4.00%	6.0%	4.6%
FY04	4.00%	6.0%	4.6%
FY03	3.70%	6.0%	4.6%

** Effective FY06 (starting September 1, 2005) Stanford University has implemented a revised infrastructure policy. More information about this policy can be found in the Stanford Administrative Guide 37.3.

- The memo "[Graduate Student Fellowship Stipend Health Insurance Surcharge \(GSS\)](#)" documents the application of this rate. The rate became effective September 1, 2002 but was not actually charged until October 2002 because of delays in implementation. For additional information contact [Dana Shelley](#), Budget Office.
- The Infrastructure Charge Policy was revised effective September 1, 2005. See [Administrative Guide Memo 37.3](#) and the Guide "[Implementing the Revised Infrastructure \(ISC\) Policy](#)"; for more information, please contact [Dana Shelley](#) in the Budget Office.
- SIP (Stanford Infrastructure Program), contact [Eliot Alfi](#), Capital Accounting. SIP is a charge on construction projects. (see [Administrative Guide Memo 83, Capital Projects](#))
- [Misc Receivables](#) is a word document which explains the F&A rates that are assigned to non-sponsored receivables.